

(Print or Type Responses)

### UNITED STATES SECURITIES AND EXCHANGE **COMMISSION**

Washington, D.C. 20549

#### OMB APPROVAL OMB 3235-Number: 0104 Estimated average burden hours per 0.5 response...

#### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person * DEBO SCOTT ROBERT	Statement (Month/Day			3. Issuer Name and Ticker or Trading Symbol Coda Octopus Group, Inc. [CDOC.PK]			
(Last) (First) (Middle) 164 WEST 25TH STREET, 6TH FLOOR		8/2007	4. R		4. Relationship of Reporting Person(s) to Issuer (Check all applicable)		ndment, Date Original h/Day/Year)
(Street) NEW YORK, NY 10001				Director 10% Owner  X_ Officer (give X_ Other (specify title below)  CEO of Subsidiary / Colmek  Systems Engineering		6. Individended Filing (Cheer Land Land Land Land Land Land Land Land	ual or Joint/Group ck Applicable Line) ed by One Reporting Person ed by More than One Reporting
(City) (State) (Zi	(p)	Tabl	e I - Non-	-Derivati	ve Securities <b>H</b>	Beneficially (	Owned
1.Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Instr. 4)			Nature of Indin wnership astr. 5)	rect Beneficial
Common Stock, Par Value \$0	0.001	65,8	55,810		D		
not required number.  Table II - Derivative S	no respond d to respon	to the collect d unless the	ction of inf form disp	formation plays a cu	contained in turrently valid O	his form are MB control	SEC 1473 (7-02)
(Instr. 4)	2. Date Exerc Expiration Da Month/Day/Year	ate	3. Title and Amount Securities Underlying Derivative Security (Instr. 4)		Conversion or Exercise Price of	Form of Derivative	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount of Number of Shares	*	Security: Direct (D) or Indirect (I) (Instr. 5)	
Options (	09/20/2007	04/01/2012	Common Stock	27,000	\$ 1	D	
Options (	04/01/2008	04/01/2012	Common Stock	26,500	\$ 1	D	
			Common				

## **Reporting Owners**

Reporting Owner Name / Address	Relationships				
Reporting Owner Name / Address	Director	10% Owner	Officer	Other	
DEBO SCOTT ROBERT					
164 WEST 25TH STREET			CEO of Subaidiam	Colmek Systems Engineering	
6TH FLOOR			CEO of Subsidiary		
NEW YORK, NY 10001					

# **Signatures**

/s/ Scott R. Debo	09/20/2007	
**Signature of Reporting Person	Date	

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.