FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

(Print or Type Responses)

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* Ezralow Bryan | | | | | 2. Issuer Name and Ticker or Trading Symbol Coda Octopus Group, Inc. [CODA] | | | | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner | | | | | | |
|--|---------------|--------------------------|----------------------|---------------|---|--|-----------|---|--|------------------|--|---|---|--|---|---|---|
| (Last) (First) (Middle) , 23622 CALABASAS ROAD, SUITE 200 | | | | | 3. Date of Earliest Transaction (Month/Day/Year) | | | | | | | r (give title belo | | | pecify below | v) | |
| (Street) | | | | | Form | | | | | | Form file | dual or Joint/Group Filing(Check Applicable Line) filed by One Reporting Person filed by More than One Reporting Person | | | | | |
| CALAB. (City | ASAS, CA | (State) | 549 | (Zip) | | | | | | | | | | | | _ | |
| | | ` ′ | • | | | | | Non- | | | | | osed of, or E | | | | |
| 1.Title of Security (Instr. 3) | | Date (Month/Day/Year) an | | Execution any | A. Deemed A. Deemed A. Deemed A. Company A. Deemed A. Tr Company A. Company A. Deemed | | on | or Disposed of (D) (Instr. 3, 4 and 5) | | (D) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | | | Form: Direct (D) or Indirect | ip Indire Benef Owne | ficial ership | |
| | | | | | | | Code | V | Amount | or (D) | Price | | | | (I) (Instr. 4) | | |
| Commor | ı Stock | | 05/08/2 | 2019 | | | S | | 22,575 | | \$ 18.2244 | 989,994 | | | I | Ezra 1994 u/t/d | Trust |
| Commor | ı Stock | | 05/09/2 | 2019 | | | S | | 31,223 | D | \$ 15.3499 | 958,771 | | | Ι | Ezra 1994 u/t/d | Trust |
| Commor | ı Stock | | 05/10/2 | 2019 | | | S | | 26,110 | D | \$ 15.2115 | 932,661 | | | I | Ezra 1994 u/t/d | Trust |
| Commor | Stock | | | | | | | | | | | 177,041 | | | I | By E MM Hold LLC | &B lings, |
| Reminder | Report on a s | enarate line | for each | class of sec | ourities k | eneficially | owned di | rectly | or indire | tlv. | | | | | | | |
| | report on a c | oparate inic | o for each | | | ative Secur | | P c tl | Persons vontained he form o | vho re in thi | is form ai | re not requently valid | ction of inf iired to res OMB cont | pond u | nless | SEC 147 | 74 (9-02) |
| 1 Title of | 2 | 2 Transact | tion I | | (e.g.,] | outs, calls, v | varrants, | opti | ons, conv | ertible | securities |) | Q Dries of | 0 No. | or of 10 | | 11 Notar |
| Derivative Conversion Da | | Date | (Month/Day/Year) any | | Date, if | te, if Transaction Code (Instr. 8) Year) (Instr. 8) 5. Numic of Of Security Secu | | r a (ive lies led | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | ate An T) Un Sec | Fitle and nount of derlying curities str. 3 and | 8. Price of Derivative Security (Instr. 5) | Derivati Securitie Benefici Owned Followin Reported | ve Over ses Formal See See See See See See See See See Se | wnership rm of erivative curity: rect (D) Indirect | 11. Nature of Indirect Beneficial Ownershi (Instr. 4) |
| | | | | | | | | | | | | | | | | | |

| | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | | |
|--|------|---|-----|-----|---------------------|--------------------|-------|--|--|--|--|--|--|
|--|------|---|-----|-----|---------------------|--------------------|-------|--|--|--|--|--|--|

Reporting Owners

| | Relationships | | | | | | |
|--|---------------|--------------|---------|-------|--|--|--|
| Reporting Owner Name / Address | Director | 10% Owner | Officer | Other | | | |
| Ezralow Bryan 23622 CALABASAS ROAD, SUITE 200 CALABASAS, CA 91302-1549 | | X | | | | | |
| Bryan Ezralow 1994 Trust dated December 22, 1994 23622 CALABASAS ROAD SUITE 200 CALABASAS, CA 91302 | | X | | | | | |

Signatures

| Tony D. Shin, Attorney in Fact | 05/10/2019 |
|---------------------------------|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) These shares are owned directly by the Bryan Ezralow 1994 Trust dated December 22, 1994, a ten percent beneficial owner of the Issuer, and indirectly by Bryan Ezralow as trustee of such Trust. Bryan Ezralow is a ten percent beneficial owner of the Issuer.
- (2) The reporting person disclaims beneficial ownership of these shares except to the extent of the reporting person's pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of all of the reported shares for purposes of Section 16 or for any other purpose.

 $Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, {\it see}\ Instruction\ 6 for procedure.$

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.