FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

purchase or sa issuer that is ir affirmative def	ale of equity securities of the ntended to satisfy the ense conditions of Rule e Instruction 10.							
1. Name and Add	Iress of Reporting Perso	n*	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Emerson Jo	<u>hn Steven</u>		Coda Octopus Group, Inc. [CODA]	Director X 10% Owner				
(Last)	(First)	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 12/05/2023	Officer (give title Other (specify below) below)				
1522 ENSLEY	Y AVENUE		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street)	ES CA	90024	_	X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(State)	(Zip)	—					
(City)	(State)		Derivative Securities Acquired Dispaced of an Repo	fieldly Oursed				

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities A Disposed Of (D	cquired (A)) (Instr. 3,) or 4 and 5)	5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership	
			Code V		Amount	(A) or (D)	Price	· Transaction(s) (Instr. 3 and 4)		(Instr. 4)	
Common Stock	09/27/2023		G		17,000	D	\$ <u>0</u>	213,250	Ι	Emerson 1993 Family Trust	
Common Stock								217,081	I	Steven Emerson IRA R/O II	
Common Stock								350,000	I	J. Steven Emerson Roth IRA	
Common Stock								49,328	I	Brian Emerson IRA	
Common Stock								310,928	I	Emerson Partners	
Common Stock								8,286	I	Jill Meadows IRA	
Common Stock								8,286	I	Alleghany Meadows IRA	
Common Stock	Derivative Sec							144,073	I	Emerson Family Foundation	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

 1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)			Derivative		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		

Explanation of Responses:

/s/ John Steven Emerson ** Signature of Reporting Person

<u>12/09/2024</u> on Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.